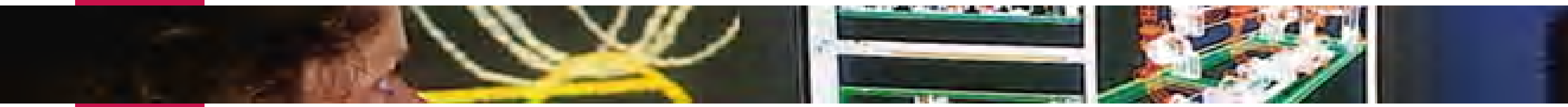

SEMIANNUAL REPORT 1ST HALF OF 2005

1 JANUARY TO 30 JUNE 2005

TRIPLAN

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TRIPLAN

RATIOS

FINANCIAL RATIOS OF TRIPLAN GROUP

Balance Sheet ratios

000 €	30.06.05	30.06.04	Variance	in %	31.12.04
Balance sheet total	9,842	11,474	-1,632	-14.2%	9,319
Total equity	4,326	5,758	-1,432	-24.9%	4,691
Liabilities	2,802	3,136	-334	-10.7%	2,447
Equity ratio	44.0%	50.2%	-6.2%	-12.4%	50.3%
Cash and cash equivalents	841	1,180	-339	-28.7%	913
Net debt	-2,448	-2,914	466	-16.0%	-2,163

Cash-flow ratios

000 €	30.06.05	30.06.04	Variance	in %	31.12.04
Cash flow	-72	613	-685	-111.7%	373
Free cash flow	-289	696	-985	-141.5%	622
Net cash provided by operating activities	-307	711	-1018	-143.2%	549
Net cash used in investing activities	-61	-98	37	-37.8%	-176
Net cash provided by financial activities	296	0	296	n.a.	0

Income ratios

000 €	30.06.05	30.06.04	Variance	in %	31.12.04
Revenues*	10,913	12,142	-1,229	-10.1%	24,309
Operating income / loss	-326	-830	504	60.7%	-1,746
Financial result	-4	-12	8	66.7%	-11
Net income / loss	-384	-742	358	48.2%	-1,782
EBITDA	9	197	-188	-95.4%	357
EBIT	-326	-818	492	60.1%	-1,746
EBT	-330	-830	500	60.2%	-1,757
Personnel expenses	-6,697	-7,123	426	-6.0%	13,686
Number of employees	201	225	-24	-10.7%	212

*net sales incl. other operating income, changes in inventories and Production of own fixed assets capitalized

In the Reporting Period

Important Events

Placement of convertible bonds

The Management Board of TRIPLAN AG, with the agreement of the Supervisory Board, resolved and carried out an issue of convertible bonds during the reporting period. Placement of the convertible bond issue, with subscription volume of €300 thousand, ended in mid-July. More than 50% was purchased by a member of the Management Board.

Capital increase of nearly 10% of share capital

The Management Board of TRIPLAN AG, with the agreement of the Supervisory Board, on 28 June 2005 resolved a capital increase from authorized capital, with exclusion of shareholders' subscription rights, in the amount of €649,999. The 649,999 new shares with dividend entitlement from 1 January 2004 on amount to just under 10 percent of share capital and were totally subscribed by institutional customers at a nominal value of EUR 1.00. The resulting liquidity, which TRIPLAN AG received only after the reporting date, will be used primarily to finance expansion of the core business field Engineering, with the goal of largely completing the consolidation phase by the end of 2005.

Audited annual financial statements

TRIPLAN AG presented the audited and confirmed financial statements for the 2004 business year. The numerical portion, awarded an unqualified opinion by the auditor, is identical to the preliminary results, which were already reported on 31 March 2005.

Changes in the Management Board

The Supervisory Board of TRIPLAN AG decided to extend the contract of the Management Board member and company founder, Reinhard Meier, until the end of the year. Mr. Meier rejoined TRIPLAN AG about one year ago to restructure the Engineering area. In addition, the Supervisory Board agreed to the request of the Management Board chairman, Ralf Heimberg, to resign from his duties early on 30 June 2005. The employment contract of the Management Board chairman, which was scheduled to run until 30 September 2005, ended as contractually agreed. Since 1 July 2005, Mr. Reinhard Meier has been the sole member of the Management Board.

General Conditions

Economic and Industry environment

Exports boom, domestic demand weak

Economic developments in Germany in the first six months of 2005 continued to show no signs of the hoped-for upswing. While the economic situation internationally is improving, the turning point in Germany is still not foreseeable, despite a rise in individual indicators. Domestic forces remained weak, and continued strong exports could not compensate for them.

The industry

Conditions in the chemical industry showed a declining trend in the first half of 2005, according to statements by the industry association VCI. Compared to other sectors, the chemical industry enjoys growth rates above the general economic level. In general, it is assumed that investments will increase in 2005 and 2006. In TRIPLAN Group's Engineering segment, the intensity of demand, volume of offers and orders received have increased. And so improvement is expected in this segment.

Positive signs in the IT sector have strengthened in the second quarter. Increased sales are expected across all segments. Increasing investment readiness is apparent especially among business customers, according to the industry association BITKOM. In terms of revenue, the Technology Services segment was unable to take advantage of this positive sector mood in the second quarter. But increased customer inquiries confirm this trend, and so we assume we will reach our target in the second half of the year.

Business Developments

Business Developments for the TRIPLAN Group

Decline in total operating performance

Overall, the TRIPLAN Group achieved total operating performance (revenue plus changes in inventory, other operating income and other own work capitalized) of €10.913 million (previous year: €12.142 million). This represents a decline in total operating performance of 10.1%, or €1.229 million, compared to the first half of 2004.

Period result and EBIT improve

Group EBITDA was €9 thousand, compared to €197 thousand (€-188 thousand) in the same period of the previous year. The decline in total operating performance was offset on an EBITDA basis by lower material and personnel expenses. Moreover, the TRIPLAN Group was able to improve EBIT by €492 thousand, from €-818 thousand to €-326 thousand, and the period result by €358 thousand, from €-742 thousand to €-384 thousand. In addition to strict cost management, the improvements in results are due to the elimination of depreciation on own work capitalized and discontinuation of goodwill amortization due to the stipulations of IFRS 3. The result per share improved by €0.05 in the reporting period, from €-0.11 to €-0.06.

Cost structure considerably improved

Materials costs in the reporting period fell by 10.1%, from €3.205 million to €2.880 million. Overall, depreciation and amortization fell by €680 thousand to €335 thousand. Of this, €368 thousand is due to changes in accounting rules regarding goodwill. Personnel costs were again cut by 6.0%, or €426 thousand, compared to the previous year's period. In total, personnel costs were €6.697 million, compared to €7.123 million in the same six months of the previous year.

Through a more precise allocation of costs to the individual areas, more costs will be recorded in the respective operating segments according to the causation principle, starting in the 2005 business year. In the Engineering business area, this results in charges of around €148 thousand. In the Technology Services business area, this raises costs by around €193 thousand, compared to the previous year.

The account "Costs of Group administration, other" corresponds in content to the former account "Non-allocatable revenues and expenses". Here, a cost reduction of €398 thousand was booked.

BUSINESS DEVELOPMENTS

BUSINESS DEVELOPMENTS FOR THE TRIPLAN GROUP

Liquidity situation – placement of a convertible bond issue and successful capital increase

The TRIPLAN Group had total funds of €841 thousand (previous year €1.180 million) on the reporting date. The convertible bond issue was completed in the reporting period. Overall, this measure brought in cash of €300 thousand. Given the Company's liquidity situation and the risks resulting from this, the Management Board and Supervisory Board of TRIPLAN AG decided to conduct a capital increase of just under 10% of share capital (649,999 shares), effective 28 June 2005. This capital increase ran successfully and was completely subscribed by institutional investors at an issue price of €1.00. The funds were received after the reporting date.

Reduction of liabilities

Long-term liabilities rose in the reporting period by €166 thousand, from €1.226 million to €1.392 million. Without the convertible bond issue, long-term liabilities would have fallen by €137 thousand. Short-term liabilities fell in the first half of 2005 by €355 thousand, from €3.715 million to €3.360 million. The decline results primarily from the reduction in accounts payable of €323 thousand compared to the same period of the previous year. Short-term accruals dropped €32 thousand €1.322 million.

Equity ratio

The equity ratio is 44.0%, compared to 50.2% in the previous year's period.

Employees

The number of employees was reduced by 24 in the first half of 2005. As of 30 June 2005, 201 employees worked in the Group.

TRIPLAN share price developments encouraging

In the first five months of the reporting period, the TRIPLAN share price was marked by stagnation. But since the beginning of June, the share price has risen markedly and closed on 30 June 2005 at €1.10 on Xetra. TRIPLAN shares achieved an above-average price gain of 37.5% during the reporting period.

BUSINESS DEVELOPMENTS

BUSINESS AREAS AT A GLANCE

Engineering

- In the Engineering business area, total operating performance (revenue plus changes in inventory, other operating income and other own work capitalized) was €8.037 million, €933 thousand, or 10.4%, below the level of the previous year's period.
- Materials costs dropped by €253 thousand (-9.0%), from €2.797 million to €2.544 million.
- Personnel costs rose slightly by 2.5% to €4.920 million.
- The segment result (EBIT) was €2 thousand, versus €340 thousand for the comparable prior year's period

Technology Services

- In the Technology Services area, total operating performance (revenue plus changes in inventory, other operating income and other own work capitalized) was €2.763 million, €362 thousand, or 12.4%, below the first half of 2004, in part due to the divestiture of the ISOMET product area.
- Simultaneously, materials costs were reduced by €54 thousand, or 13.8%, from €391 thousand to €337 thousand.
- Personnel costs were reduced by 4.6%, from €1.557 million in the first half of 2004 to €1.485 million in the first half of 2005.
- A significantly improved segment result of €138 thousand (previous year €–453 thousand*) was achieved during the reporting period

* Starting in the 2005 business year, through a more precise allocation of costs to the individual areas, more costs will be recorded in the respective operating segments according to the causation principle. To ensure comparability of the current numbers with those of the previous year, these costs were also included in the previous year's EBIT for the individual segments.

After the Reporting Date

Important Events after the End of the Reporting Period

Change in stock market tier from General to Prime Standard

The Management Board of TRIPLAN AG decided to change the stock market tier from General to Prime Standard. This decision was primarily the result of increased encouragement for the change by institutional investors in the recent past. With the tier change, TRIPLAN AG will further expand its stock market communication and the transparency that goes with it. Accordingly, the quarterly and annual reports will also be published in English, starting immediately. The change to Prime Standard took place on 5 August 2005.

Large orders of around €10.0 million in August

In the middle of August, TRIPLAN AG was able to book several attractive large orders, with a total fee volume of around €10 million. These will be worked off over two years. Specifically, these are an order to provide engineering services for a multiple-product plant, which will produce biotechnology products; two planning assignments with construction management for expanding two production facilities for a blockbuster medication; and an order to retrofit a multiple-product plant for economic optimization as part of the Allianz partner contract with Novartis. In addition, a large order was won to build a new multiple-product plant. Customers are Lonza AG Switzerland and Novartis AG in Basel.

Due to its know-how built up over many years in the area of multiple-product plants, TRIPLAN AG, with its intelligent concepts in modular plant construction, can meet the continuously changing demands of the pharmaceutical and life science industries. Besides the economic optimization compared to single-product plants, which amounts to a proven time savings of 25 percent and cost savings of 15 percent, the systematic and standardized structuring of planning processes by TRIPLAN offers the possibility to make production strategy adjustments even during plant construction. This avoids considerable added costs in planning and execution.

AFTER THE REPORTING DATE

OUTLOOK

The TRIPLAN Group is set for positive developments in the second half year. Significant projects were acquired in the Engineering area. The current situation in offers and customer inquiries support this positive trend. The outlook is similar in the Technology Services business area. We assume that the good mood in the IT market will have a positive impact on the business area's development.

Due to the positive outlook, we assume that the TRIPLAN Group will be able to slightly increase its total operating performance in the second half of the year. Because of the revenue decline in the first half year, the revenue level of the previous year cannot be reached. Accordingly, we assume that EBITDA will be below the prior year's level. EBIT and the period result will be markedly more positive than in the previous year. But break-even at the Group level is not expected until the 2006 business year.

INCOME STATEMENT TRIPLAN GROUP

000 €	30.06.05	30.06.04	Variance	in %	31.12.04
Net sales	10,405	11,857	-1,452	-12.2%	23,630
Other operating income	201	336	-135	-40.2%	631
Changes in inventories	87	-301	388	-128.9%	-327
Production of own fixed assets capitalized	220	250	-30	-12.0%	375
Total operating performance	**10,913**	**12,142**	**-1,229**	**-10.1%**	**24,309**
Cost of purchased materials and services	-2,880	-3,205	325	-10.1%	-6,674
Personnel expenses	-6,697	-7,123	426	-6.0%	-13,686
Amortization (and impairment) of goodwill	0	-368	368	-100.0%	-680
Depreciation and amortization	-335	-647	312	-48.2%	-1,423
Other operating expenses	-1,327	-1,617	290	-17.9%	-3,592
Operating Income / Loss	**-326**	**-818**	**492**	**60.1%**	**-1,746**
Financial result	-4	-12	8	66.7%	-11
Result before Income Taxes	**-330**	**-830**	**500**	**60.2%**	**-1,757**
Income Tax	-54	88	-142	-161.4%	-25
Net Income / Loss	**-384**	**-742**	**358**	**48.2%**	**-1,782**
Net income per share (Basic) €	-0.06	-0.11	0.05	48.2%	-0.27
Net income per share (Diluted) €	-0.06	-0.11	0.05	48.2%	-0.27

SEMIANNUAL REPORT

BALANCE STHEET TRIPLAN GROUP — ASSETS

000 €	30.06.05	30.06.04	Variance	in %	31.12.04
A. Non Current Assets					
I. Intangible assets	3,640	4,574	-934	-20.4%	3,678
II. Properties, plant and equipment	319	428	-109	-25.5%	348
III. Deferred taxes	495	682	-187	-27.4%	503
Total Non Current Assets	4,454	5,684	-1,230	-21.6%	4,529
B. Current Assets					
I. Inventories	289	255	34	13.3%	202
II. Trade accounts receivable	3,948	4,095	-147	-3.6%	3,567
III. Cash and cash equivalents	841	1,180	-339	-28.7%	913
Total Current Assets	5,078	5,530	-452	-8.2%	4,682
C. Prepaid Expenses and other Current Assets	310	260	50	19.2%	108
Total Assets	**9,842**	**11,474**	**-1,632**	**-14.2%**	**9,319**

LIABILITIES AND SHAREHOLDERS` EQUITY

000 €	30.06.05	30.06.04	Variance	in %	31.12.04
A. Shareholders' Equity					
I. Share capital	6,500	6,500	0	0.0%	6,500
II. Additional pay-in capital	5,244	5,225	19	0.4%	5,225
III. Foreign currency translation	-18	9	-27	n.a.	-18
IV. Retained earnings / accumulated loss	-7,400	-5976	-1,424	23.8%	-7016
Total Shareholders' Equity	4,326	5,758	-1,432	-24.9%	4,691
B. Non-Current Liabilities					
I. Long-term debt	303	0	303	0.0%	0
II. Pension accruals	418	432	-14	-3.2%	418
III. Deferred tax liability	671	794	-123	-15.5%	674
Total Non-Current Liabilities	1,392	1,226	166	13.5%	1,092
C. Current Liabilities					
I. Trade accounts payable	2,038	2,361	-323	-13.7%	2,317
II. Short-term debt and current portion of long-term debt	0	0	0	0.0%	0
III. Accrued expenses	1,322	1,354	-32	-2.4%	1,089
Total Current Liabilities	3,360	3,715	-355	-9.6%	3,406
D. Deferred Revenues	764	775	-11	-1.4%	130
Total Liabilities and Shareholders' Equity	**9,842**	**11,474**	**-1,632**	**-14.2%**	**9,319**

DEVELOPMENT OF SHAREHOLDERS` EQUITY TRIPLAN GROUP

	Number of Shares	Subsribed Capital	Revenue Reserve	Translation Differences	Group Net Income / Loss	Sum
000 €						
Sharholders` Equity 31.12.04	6,500,000	6,500	5,225	-18	-7,016	4,691
Translation Differences				0		0
Equity of Convertible Bond			23			23
Costs of Capital increase			-4			-4
Net Income/Loss					-384	-384
Shareholders`Equity 30.06.05	**6,500,000**	**6,500**	**5,244**	**-18**	**-7,400**	**4,326**

CASH FLOW STATEMENT TRIPLAN GROUP

000 €	30.06.05	30.06.04	31.12.04
Cash Flows from Operating Activities			
Result before income taxes	-330	-830	-1,757
Adjustment for:			
Depreciation and amortization	335	1,015	2,103
Production of own fixed assets capitalized	-220	-250	-375
Gains on asset sales	0	0	-30
Losses on asset sales	0	0	43
Increase / decrease in provisions and accruals	0	10	-4
Operating Income / Loss before Changes in Net Working Capital	**-215**	**-55**	**-20**
Changes in inventories	-87	301	354
Changes in trade accounts receivable	-398	245	677
Changes in other current assets	-177	67	315
Changes in trade accounts payable	-185	-270	-269
Changes in other current liabilities	773	408	-435
Net Cash povided by Operating Activities before Income Taxes	**-289**	**696**	**622**
Paid income taxes	-18	15	-73
Net Cash provided by Operating Activities	**-307**	**711**	**549**
Cash Flows from Investing Activities			
Acquisition of subsidiaries, net of cash acquired	0	-3	-3
Purchase of properties, plant and equipment	-81	-115	-211
Proceeds of properties, plant and equipment	20	20	38
Net Cash used in Investing Activities	**-61**	**-98**	**-176**
Cash Flow from Financing Activities			
Proceeds from issuance of share capital	0	0	0
Proceeds from long-term borrowings	300	0	0
Cost of capital increases before deferred tax, others	-4	0	0
Net Cash provided by Financing Activities	**296**	**0**	**0**
Net Changes in Cash and Cash Equivalents	**-72**	**613**	**373**
Net effect of currency translation in cash an cash equivalents	0	40	13
Cash and cash equivalents at beginning of the period	913	527	527
Cash and Cash Equivalents at End of the Period	**841**	**1,180**	**913**

KEY FIGURES BY BUSINESS AREA TRIPLAN GROUP

Engineering

000 €	30.06.05	30.06.04	Variance	in %	31.12.04
Net sales and other operating income	7,950	9,242	-1,292	-14.0%	17,943
Changes in inventories	87	-272	359	-132.0%	-269
Production of own fixed assets capitalized	0	0	0	0.0%	0
Cost of purchased materials and services	-2,544	-2,797	253	-9.0%	-5,563
Personnel expenses	-4,920	-4,802	-118	2.5%	-9,338
Depreciation and amortization	-60	-120	60	-50.0%	-248
Other operating expenses	-511	-763	252	-33.0%	-1,671
EBITDA	-58	368	-426	-115.8%	1,102
Engineering (EBIT)	2	488	-486	-99.6%	854

Information Technology

000 €	30.06.05	30.06.04	Variance	in %	31.12.04
Net Sales and other operating income	2,543	2,904	-361	-12.4%	6,216
Changes in inventories	0	-29	29	-100.0%	-57
Production of own fixed assets capitalized	220	250	-30	-12.0%	375
Cost of purchased materials and services	-337	-391	54	-13.8%	-1,098
Personnel expenses	-1,485	-1,557	72	-4.6%	-3,019
Depreciation and amortization	-267	-904	637	-70.5%	-1,825
Other operating expenses	-536	-533	-3	0.6%	-1,089
EBITDA	-129	-1,164	1,035	-88.9%	1,328
Information Technology (EBIT)	138	-260	398	-153.1%	-497

Group

000 €	30.06.05	30.06.04	Variance	in %	31.12.04
Engineering (EBIT)	2	488	-486	-99.6%	854
Information Technology (EBIT)	138	-260	398	-153.1%	-497
Cost of group-administration, others	-466	-1,046	580	-55.4%	-2,103
EBIT Group	-326	-818	492	-60.1%	-1,746
Financial result	-4	-12	8	-66.7%	-11
EBT	-330	-830	500	-60.2%	-1,757
Incomes taxes	-54	88	-142	-161.4%	-25
Net income / loss	-384	-742	358	-48.2%	-1,782

Other Information

ACCOUNTING PRINCIPLES

General principles

The interim report follows the international accounting standard IFRS 34. The interim financial statements employ the same accounting and valuation assumptions as were used in preparing the 2004 consolidated financial statements, with the exceptions discussed below.

Amortization of goodwill

In accordance with IFRS 3, scheduled amortization of goodwill no longer takes place, starting with business year 2005. With the value impairment test, a write down may result from the comparison between fair value and book value.

Convertible bonds

In the second quarter of 2005, the company issued convertible bonds, which provided €300,125 of funds as debt. The amount to be repaid in 2008 would be €399,166.25 if the bonds are not converted into shares. In accordance with IFRS, a capital reserve of €23,201.55 was formed as a result of the comparison between the interest rate of a comparable bond issue (12.25%) and that of the convertible bond. Accordingly, the interest expense for the entire time to maturity is €122,242.80.

Administrative expenses

To achieve a more exact allocation of costs to the segments, TRIPLAN AG charges the costs of its central services to the segments, starting with the 2005 business year. By their nature, these are mainly personnel costs. Accordingly, these numbers are not fully comparable to those of the previous year.

OTHER INFORMATION

LEGAL REMARKS

This report contains future-oriented statements that reflect the current views of TRIPLAN AG management regarding future events. Every statement in this report that reflects intentions, assumptions, expectations or predictions, as well as the Company's assumptions on which they area based, is such a future-oriented statement. These statements are based on plans, estimates and forecasts currently available to the management of TRIPLAN AG. They therefore only apply to the day on which they are made.

By their nature, future-oriented statements are subject to risks and uncertainty factors that can result in actual developments deviating considerably from the future-oriented statements or the results implicitly expressed in them. TRIPLAN AG is not obligated, nor does it intend, to update such statements in view of new information or future events.

Financial Calendar / Imprint

Financial Calendar

24 August 2005

Annual General Meeting

21 November 2005

Quarterly Report 3rd Quarter 2005 (1 July to 30 September 2005)

31 March 2006

Annual Report 2005

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