

Engineering Services

Technology Services

40 years experience

Quarterly report | Q1 2009

TRIPLAN

OVERVIEW FINANCIAL FIGURES

Balance sheet ratios	31.03.2009	31.03.2008	Change		31.12.2008
	T€	T€	T€	%	T€
Balance sheet total	26,200	21,715	4,485	20.7	24,634
Capital stock	15,353	12,875	2,478	19.2	14,908
Accounts receivable	11,414	8,499	2,915	34.3	9,361
Accounts payable	5,469	4,833	636	13.2	4,158
Equity ratio (in %)	58.6	59.3	-1	-1.2	60.5
Cash resources	5,521	6,168	-647	-10.5	6,585

Cash flow ratios	31.03.2009	31.03.2008	Change		31.12.2008
	T€	T€	T€	%	T€
Cash Flow	-763	499	-1,262	-252.9	586
Free Cash Flow	-611	1,227	-1,838	-149.8	2,572
Cash Flow from ordinary activities	-639	1,105	-1,744	-157.8	2,265
Cash Flow from investment activities	-90	-592	502	-84.8	-1,564
Cash Flow from financing activities	-34	-14	-20	142.9	-115

Ratios	31.03.2009	31.03.2008	Change		31.12.2008
	T€	T€	T€	%	T€
Revenues	12,058	10,801	1,257	11.6	46,950
Operating results	806	1,127	-321	-28.5	2,947
Financial results	-65	26	-91	-350.0	233
Group results	760	887	-127	-14.3	2,673
EBITDA	974	1,290	-316	-24.5	3,787
EBIT	806	1,127	-321	-28.5	2,947
EBT	744	1,138	-394	-34.6	3,067
Personnel expenses	5,885	5,056	829	16.4	21,050
Number of employees	330	291	39	13.4	330

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FOREWORD BY THE MANAGEMENT

Increase in Revenues

of around 12 percent in the first quarter 2009

Dear Shareholders,

Dear Madam or Sir,

The effects of the financial crisis have massively harmed the world's economies for several quarters and are increasingly resulting causing leading economists to lower their economic forecasts. The German government recently announced that economic activity in Germany will contract by six percent in 2009. These economic prospects can also be felt in the chemical industry. The growth of the industry, which continued until the end of 2008, will be interrupted in 2009, according to statements by the German Chemical Industry Association, VCI. VCI forecasts for the chemical industry a decline in production of 3.5 percent and a drop in revenue of around six percent.

Despite falling industry sales, TRIPLAN, which has a Chemical core area in the Engineering division, currently sees no major effects on the core business that could require a revision of the year's forecast. TRIPLAN is involved in a number of national and international projects that need to be carried out regardless of the current economic environment. Project stops or delays in the core business of TRIPLAN AG have occurred only occasionally since the start of the crisis, and no major effects are visible according to the current project evaluations. The increased pressure on margins was taken into account in setting the EBIT target.

During the reporting period, TRIPLAN continued to expand the Engineering segment and won projects at renowned and internationally active companies. Among others, Wacker AG chose TRIPLAN to plan a new flue gas scrubbing system. Moreover, as the partner of the French company Technip, TRIPLAN AG won a contract to plan the site preparation for expansion of a ConocoPhillips refinery in Wilhelmshaven and received an assignment from Chemtec Leuna GmbH for planning, procurement, construction supervision and start-up assistance for a system to produce specialty chemicals.

To intensify international engineering activities, the Managing Board expanded the business relationship with Neilsoft Ltd., an Indian engineering services provider with which TRIPLAN entered a joint venture in the software area back in 2007. By signing the cooperation agreement, both companies will strengthen their reputations in India and Asia and so support expansion of business volume.

FOREWORD BY THE MANAGEMENT

Increase in Revenues

of around 12 percent in the first quarter 2009

In addition, TRIPLAN AG expanded its Group structure by founding TRIPLAN Gebäudetechnik AG, with headquarters in Basel, Switzerland. The new subsidiary, which is specialized in clean-room technology, expands the Group's service offering and opens up possibilities for cross-selling and future revenue and profit potentials. To increase its presence in the industry, TRIPLAN is presenting itself – as in previous years – at the largest international chemical trade fair, the ACHEMA in Frankfurt. The industrial fair, which takes place every three years, is a suitable platform for establishing numerous contacts with potential customers and advance business activities at the national and international levels.

Despite the generally worsening economic situation, the TRIPLAN Group succeeded in raising sales revenue by EUR 1.257 million (12 percent), from EUR 10.801 million to EUR 12.058 million. EBIT at the end of the quarter was EUR 806 thousand, falling 28.5 percent compared to the previous year. But the decline is mainly due to an above-average quarter in the previous year, which was marked by an unusually high level of project billing. Affected by this is also the EBIT margin, which was 6.1 percent as of 31 March 2009, compared to 10.5 percent in the previous year's quarter. Net income after minority interest was EUR 760 thousand as of 31 March 2009. That equals earnings per share of EUR 0.08.

The TRIPLAN Group's equity ratio of 58.6 percent remained almost unchanged from the prior year (previous year: 59.3 percent), with total assets of EUR 26.200 million. The Group's cash and equivalents were EUR 5.521 million, compared to EUR 6.168 million in the previous year's period. The decline in cash and equivalents is mainly due to the effective date of 31 March 2009 and the corresponding date that payments are due from our customers.

With the positioning of TRIPLAN in the sectors Life Science, Refinery/Petrochemical, Chemical/Industrial und Energy, the Management Board looks confidently into the future and holds to its forecast for 2009 of revenue of EUR 49 million and EBIT of EUR 3 million.

Walter Nehrbass
Managing Board Chair

Heinz Braun
Chief Financial Officer

ECONOMIC ENVIRONMENT

Well filled Pipeline

assures employee efficiency in challenging times

The effects of the financial crisis have further weakened the economic environment in the past few months and are increasingly causing economic forecasts to weaken. The German government recently declared that the German economic performance in 2009 would drop six percent, and an improvement in the economy is not expected until the coming year.

Engineering

In the fourth quarter of 2008, chemical production dropped surprisingly strongly. This was stated in the current report of the German Chemical Industry Association (VCI). Industrial customers, the main purchasers from the industry, ordered markedly less chemicals due to the global economic crisis. Because of falling demand, companies throttled back their production. Capacity utilization in the chemical industry fell to 75 percent; in the third quarter, it was still 84 percent. Only the pharmaceutical business defied the crisis. Due to the decline in demand for chemical products in global markets and in the EU, the industry association expects a difficult year in 2009 and forecasts a production decline of 3.5 percent and a decline in revenue of around 6.0 percent

Technology Service

The companies in the German ITC market slightly improved their revenue expectations for 2009 compared to the survey in the fourth quarter of 2008. This is shown in the current member survey for the first quarter of 2009 by the industry association BITKOM, German Association for Information Technology, Telecommunications and New Media. Compared to the previous survey, currently 55 percent (prior quarter's survey: 46 percent) of the companies expect rising, 14 percent stable (prior quarter's survey: 21 percent) and an unchanged 32 percent falling revenues for the current 2009 financial year.

At the ITK segment level of IT services, 60 percent of the companies in this area expect rising revenues. This equals a percentage change of around 7 percent compared to the fourth quarter of 2008.

A clear shift in the companies' revenue estimates can be seen especially with declining revenues. While this number was still 19 percent in the fourth quarter of 2008, it grew to 30 percent in the first quarter of 2009. That equals a percentage increase of around 57 percent. Only 10 percent of the companies expect revenues to remain stable. This development shows that a large share of the companies assumes declining revenues for 2009.

IN THE REPORTING PERIOD

Engineering projects reflect internationalisation

Follow the Customer

Since 1999, when the master agreement was signed, TRIPLAN has been working for the refinery operator Bayernoil, with its three plants in Neustadt an der Donau, Vohburg und Ingolstadt. Since mid-2006, the business relationship has been deepened in the so-called I.S.A.R. Project in the subprojects "Petroleum Tanks and Logistics", "Revamp SHU" and "Revamp Visbreaker". With the successful and on-time start-up, work on the new office of TRIPLAN AG in Neustadt an der Donau, which was desired by the customer, also starts.

After the good experience from the Bayernoil projects, and based on the good experience in other projects, an EMSR partner will be integrated into the office. And so a complete planning process covering all functions will be possible in the future from the new office in the "Danube Delta around Ingolstadt". During the opening, TRIPLAN also began the project "Detailed planning for sour water stripper" in Bayernoil's Vohburg operating section. Currently, 11 employees are working on developing the plans.

Chemtec Leuna grants EPCM order to TRIPLAN

In February 2009, Chemtec Leuna GmbH awarded TRIPLAN AG the EPCM assignment (engineering, procurement and construction management) for planning, purchasing, construction management and assistance with start-up of a plant for production of special chemicals. On its premises, Chemtec Leuna operates a multiple-product plant for production of special chemicals and pharmaceutical active ingredients and intends to increase production capacity with an additional expansion stage. The new plant will be built in an existing production building. The project awarded to TRIPLAN as an EPCM assignment includes construction of several reaction systems with one stirrer vessel reactor and the related temperature control units and condensation systems.

Technip / ConocoPhillips

As engineering partner of the French company Technip, TRIPLAN AG was awarded an assignment in the refinery expansion of ConocoPhillips in Wilhelmshaven and will take over sub-planning tasks there. In the assignment, infrastructure measures are planned and oversight engineering performed.

Wacker AG

The Burghausen office strengthened its almost 40-year customer relationship with the assignment by Wacker AG for the planning of a new system for flue gas scrubbing at the Nünchritz site in Germany. The assignment will be completed in 2009. In consultation with the other technical trades, TRIPLAN is responsible for basic and detailed planning of supports, pipelines, isometric drawings and installation planning.

AFTER THE REPORTING PERIOD

Business relationships with Neilsoft deepened

TRIPLAN AG and Neilsoft Ltd. signed a cooperation agreement in April and thereby deepened the existing business relationship. TRIPLAN has operated a joint venture in the software area with Neilsoft since 2007. Through the partnership with Neilsoft Ltd, TRIPLAN AG gains easier access to the Indian and Asian market. Neilsoft in turn strengthens its market presence in India through TRIPLAN's know-how in the engineering segment.

Foundation of TRIPLAN Gebäudetechnik AG

TRIPLAN Gebäudetechnik AG was founded with headquarters in Basel, Switzerland, after the reporting period. The new subsidiary undertakes planning tasks in residential and commercial construction as well as heating, ventilation, air conditioning, cooling and sanitation equipment tasks connected with process plants. In particular, the clean room technology segment is in the focus of TRIPLAN Gebäudetechnik AG and thus enlarges the Group's service spectrum.

The Shareholders' Meeting

The 2009 Annual General Meeting will take place on 4 June 2009 in Bad Soden. The invitation to the shareholders was published on 22 April 2009 in the Electronic Federal Bulletin and Financial Times Deutschland. The invitation and documents on the Annual General Meeting are available for viewing and downloading on the homepage www.triplan.com in the Investor Relations area.

ACHEMA

TRIPLAN as competent system planner and its subsidiaries are represented with a stand at the world's largest trade fair for chemical engineering, environmental protection and biotechnology. At this event, the TRIPLAN Group presents its service portfolio to a broad public under the motto "Your Universe in Engineering". ACHEMA is an established international trade fair and the platform to deepen existing contacts and build new ones.

RATIOS

TRIPLAN's Financial Figures as of March 31, 2009

Sales revenue

In the first quarter of 2009, the TRIPLAN Group earned revenue of EUR 12.058 million compared to EUR 10.801 million in the comparable previous year's period. That equals an increase of 11.6 percent over the comparable quarter of 2008. The Engineering segment contributed EUR 11.382 million (previous year: EUR 10.112 million / +12.5 percent); the Technology Services segment contributed EUR 814 thousand (previous year: EUR 797 thousand / +2.1 percent). The Group's total operating performance as of 31 March 2009 was EUR 13.068 million (previous year: EUR 11.825 million / +10.5 percent).

Materials expense

The materials expense ratio as of the reporting date was 37.2 percent (previous year: 37.8 percent). The materials expense rose in the reporting period by EUR 388 thousand, from EUR 4.471 million to EUR 4.859 million. That equals an increase of 8.7 percent in comparison with the previous year's period. The increase in materials expense is largely due to the expansion of the business operations and activities of Planungsbüro Burkart, acquired in May 2008, and its consolidation in TRIPLAN.

Personnel expense

Personnel expense rose in the reporting period by EUR 829 thousand, from EUR 5.056 million to EUR 5.885 million. That equals an increase of 16.4 percent in comparison with the previous year's period. The increase in personnel expense is largely due to the takeover of Planungsbüro Burkart, acquired in May 2008, and its consolidation in TRIPLAN. The personnel expense ratio was 45.0 percent (previous year: 42.8 percent) as of the reporting date and grew proportionately less than the increase in employees, which went up 13.4 percent, or by 39 employees, compared to the previous year's period. The TRIPLAN Group employed 330 people (previous year: 291 employees) as of the reporting date.

EBIT

EBIT was EUR 806 thousand as of 31 March 2009, compared to EUR 1.127 million in the previous year's quarter. That is a decline of 28.5 percent and is due to high project billing in the previous year's quarter. The Engineering segment contributed EUR 1.350 million (previous year: EUR 1.513 million / -10.8 percent) to Group EBIT, while the Technology Services segment contributed EUR -6 thousand (previous year: EUR 69 thousand / -108.7 percent). The Group EBIT margin was 6.7 percent at the end of the quarter (previous year's quarter: 10.5 percent).

RATIOS

TRIPLAN's Financial Figures as of March 31, 2009

Net income

Net income as of 31 March 2009 was EUR 760 thousand after EUR 887 thousand for the comparable previous year's period. That is a decline of 17.1 percent. The decline of net income – as also the EBIT change – is due to a high level of project billing in the previous year's quarter. The achieved return on sales is 6.3 percent (previous year's quarter: 8.2 percent). This corresponds to earnings per share (diluted/basic) of EUR 0.08 (previous year's period: EUR 0.09 / -11,1 percent).

Long-term assets

Long-term assets of TRIPLAN grew in the reporting period by EUR 1.782 million, from EUR 5.272 million to EUR 7.054 million. That is a change of 33.8 percent. Essentially, intangible fixed assets account rose by EUR 1.114 million (27.2 percent), from EUR 4.101 million to EUR 5.215 million. The balance sheet figure also includes goodwill from Planungsbüro Burkart, which was acquired in May 2008.

Short-term assets

Short-term assets grew in the reporting period by EUR 2.704 million, from EUR 16.443 million to EUR 19.147 million. That is a change of 16.4 percent. Essentially, accounts receivable and other receivables rose EUR 2.915 million, or 34.3 percent. The increase in receivables is due to the expansion of the Group's business activities. Moreover, the effective date and the customers' corresponding payment due dates essentially showed up on the balance sheet account. The cash and equivalents account declined by EUR 647 thousand compared to the previous year's period, dropping from EUR 6.168 million to EUR 5.521 million on the reporting date. The account's 10.5-percent decline is the result of outstanding payments from customers, which were only credited after the reporting date because of when they were due.

Shareholders' equity

Shareholder's equity grew in the reporting period by EUR 2.478 million, from EUR 12.875 million to EUR 15.353 million. The increase largely came from improvement of the accumulated deficit, which went up by EUR 2.546 thousand, from EUR -3.070 million to EUR -524 thousand. With higher total assets of EUR 26.200 million (previous year: EUR 21.715 million / +20.7 percent), the equity ratio as of the reporting date was 58.6 percent, compared to 59.3 percent on 31 March 2008.

RATIOS

TRIPLAN's Financial Figures as of March 31, 2009

Noncurrent liabilities

Long-term debt rose by EUR 1.279 million as of the reporting date, from EUR 909 thousand to EUR 2.188 million. The main reason for this is the rise in other long-term liabilities, which increased by EUR 1.095 million from EUR 86 thousand to EUR 1.181 million, and the purchase price liability of Planungsbüro Burkart of around 0.8 million euros in accordance with IFRS.

Current liabilities

Short-term debt rose by EUR 728 thousand (+9.2 percent) as of the reporting date, from EUR 7.931 million to EUR 8.659 million. Essentially, the account rose due to the increase in accounts payable as well as other liabilities. The rise is due to expansion of the Group's business activities.

Cash flow from operating activities

The cash flow from operating activities as of 31 March 2009 was EUR -639 thousand, compared to EUR 1.105 million in the first quarter of the previous year. Receivables in the first quarter of 2009 were not received as of the reporting date but came in afterward.

INVESTOR RELATIONS

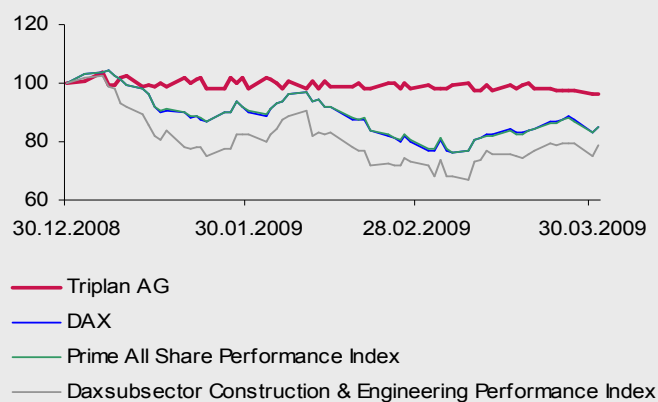
TRIPLAN share stays stable in a volatile market environment

General stock market environment

The indexes of the international stock exchanges declined strongly again during the reporting period. Both the DAX and the Dow Jones Index recorded declines of 15.1 percent and 13.3 percent, respectively, during the period from January to March 2009. The indexes marked their lowest point at the beginning of March and then began to reduce their losses. Since then, they have recorded gains. At -15.1 percent, the Prime All Share Performance Index performed similarly to the DAX. The Construction & Engineering sector index declined even more, with a performance of -21.1 percent.

The TRIPLAN Share

The shares of TRIPLAN AG dropped by 3.5 percent to EUR 2.80 during the first three months of the 2009 financial year. This performance was 11.6 percent better than the DAX and the Prime All Share Performance Index, and 9.8 percent better than the Dow Jones. TRIPLAN performed considerably more positively than the Construction & Engineering sector index with a relative performance of 17.6 percent. After the reporting date of 31 March 2009, the TRIPLAN share followed in step with market developments and rose slightly.



Investor Relations

The Management Board of TRIPLAN AG is continuing its capital market communication in the 2009 financial year in a manner similar to the previous year. In addition to the Prime Standard's general duty to follow, the Management Board holds personal discussions on company developments with investment profession and journalists several times per year and reports the Group's activities comprehensively and promptly via the Internet site www.triplan.com under Investor Relations.

INVESTOR RELATIONS

Relative Outperformance of DAX by around 12 percent

Shareholder structure

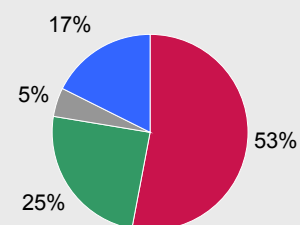
TRIPLAN's shareholder structure as of March 31, 2009 is as follows:

BEKO HOLDING AG: around 53 percent

Erster Privater Investmentclub Börsebius Zentral GbR: around 25 percent

Universal Investment GmbH: around 5 percent

Free float: around 17 percent



■ BEKO HOLDING AG ■ Börsebius
■ Universal Investment ■ Freefloat

Performance (Xetra Closing Call)

Triplan Price 31.03.2009 (Euro)	2.8
Triplan Performance (absolute) Q1 2009 (%)	-3.5
Triplan Performance (relative vs. DAX) Q1 2009 (%)	11.6
Triplan high Q1 2009 (Euro)	3.0
Triplan low Q1 2009 (Euro)	2.8

Handelsdaten

Average trading volume Q1 (Shares)	450
ISIN	DE 0007499303
WKN	749930
Reuters	TPN
Bloomberg	TPN:GR
Number of bearer shares	9.585.903
Triplan market capitalisation 31.03.2009 (Euro)	26.841
Industry	Construction
Trading places	Xetra, Frankfurt, Munich, Stuttgart, Berlin-Bremen, Düsseldorf
Indices	CDAX, Classic All Share, GEX, Prime All Share
Industry indices	DAXsector All Construction DAXsector Construction DAXsubsector All Construction & Engineering DAXsubsector Construction & Engineering

INCOME STATEMENT

	31.03.2009	31.03.2008	Change		31.12.2008
	T€	T€	T€	%	T€
Revenues	12,058	10,801	1,257	11.6	46,950
Inventory changes	729	865	-136	-15.7	589
Capitalised stock of self-constructed assets	0	0	0	k.A.	0
Other operating income	281	159	122	76.7	1,153
Gross performance	13,068	11,825	1,243	10.5	48,692
in %	10.0	10.0			10.0
Cost of material	4,859	4,471	388	8.7	18,958
in %	37.2	37.8			38.9
Personnel expenses	5,885	5,056	829	16.4	21,050
in %	45.0	42.8			43.2
Depreciation	168	163	5	3.1	840
in %	1.3	1.4			1.7
Other operating expenses	1,350	1,007	343	34.1	4,897
in %	10.3	8.5			10.1
Earnings before interest and taxes (EBIT)	806	1,127	-321	-28.5	2,947
in %	6.2	9.5			6.1
Financial result	13	26	-13	-50.0	233
in %	0.1	0.2			0.5
Profit sharing	-79	-14	-65	464.3	-113
in %	-0.6	-0.1			-0.2
Earnings before taxes (EBT)	740	1,138	-398	-35.0	3,067
in %	5.7	9.6			6.3
Taxes on income	4	-240	244	-101.7	-389
Net income for the year	744	898	-154	-17.1	2,678
in %	5.7	7.6			5.5
Profit share of minority shareholders	-16	11	-27	-245.5	5
Net income after share of profit of other shareholders	760	887	932	-14.3	2,673
in %	5.8	7.5			5.5
Earnings per share (diluted)	0.08	0.09	0.06	-11.1	0.28
Earnings per share (undiluted)	0.08	0.09	0.06	-11.1	0.28

BALANCE SHEET

Balance sheet (assets)	31.03.2009	31.03.2008	Change		31.12.2008
	T€	T€	T€	%	T€
A. Long-term assets					
I. Intangible assets	5,215	4,101	1,114	27.2	5,238
II. Tangible assets	830	517	313	60.5	875
III. Shares affiliated companies	329	355	-26	-7.3	407
IV. Deferred taxes	680	299	381	127.4	688
Total	7,054	5,272	1,782	33.8	7,208
B. Short-term assets					
I. Inventories	2,212	1,776	436	24.5	1,480
II. Accounts receivable (trade debtors) and other accounts receivable	11,413	8,499	2,914	34.3	9,361
III. Cash	5,521	6,168	-647	-10.5	6,585
Total	19,146	16,443	2,703	16.4	17,426
Total assets	26,200	21,715	4,485	20.7	24,634
Balance sheet (liabilities)	31.03.2009	31.03.2008	Change		31.12.2008
	T€	T€	T€	%	T€
A. Capital stock					
I. Subscribed capital	9,586	9,565	21	0.2	9,586
II. Capital reserve	6,320	6,322	-2	0.0	6,320
III. Exchange equation items	-86	-23	-63	273.9	214
IV. Accumulated profits	-524	-3,070	2,546	-82.9	-1,284
Total	15,296	12,794	2,502	19.6	14,836
I. Minority shares	57	81	-24	-29.6	72
Total	15,353	12,875	2,478	19.2	14,908
B. Long-term liabilities					
I. Deferred taxes	696	425	271	63.8	741
II. Pension obligations	311	398	-87	-21.9	311
III. Other long-term liabilities	1,181	86	1,095	1273.3	1,215
Total	2,188	909	1,279	140.7	2,267
C. Short-term liabilities					
I. Accounts payable and other liabilities	5,285	4,833	452	9.4	4,158
II. Provisions for taxiations	305	183	122	k.A.	252
III. Short-term loan	0	35	-35	k.A.	0
IV. Other provision	3,069	2,880	189	6.6	3,049
Total	8,659	7,931	728	9.2	7,459
Total liabilities	26,200	21,715	4,485	20.7	24,634

CASH FLOW STATEMENT

	31.03.2009	31.03.2008
	T€	T€
Cash flow from current business operations		
EBIT	806	1,127
Adjustments for:		
Depreciation	168	163
Operating result before changes to working capital	974	1,290
Changes of inventories	-732	-880
Changes of accounts receivables (trade debtors)	-1,579	20
Changes of other short-term assets	-474	-193
Changes to accounts payable	718	349
Change to other short-term liabilities	482	641
Cash earned from current business operations	-611	1,227
Interest payments/interest income	13	-26
Paid taxes	-41	-96
Net cash from current business operations	-639	1,105
Cash flow from investment operations		
Purchase of intangible and tangible assets	-90	-592
Net cash used for investment activities	-90	-592
Cash flow from financing activities		
Redemption of loans	-34	-14
Net cash from financing activities	-34	-14
Changes to cash resources	-763	499
Changes to accumulated currency differences	-301	132
Cash resources at the beginning of the period	6,585	5,537
Cash resources at the end of the period	5,521	6,168

DEVELOPMENT IN EQUITY CAPITAL

Development in equity capital	Number issued ordinary capital	Sub-scribed capital	Capital reserve	Exchange equations	Consolidated income statement	Minority shares	Total
		T€	T€	T€	T€	T€	T€
Equity capital as at 31.12.2007/01.01.2008	9,564,865	9,565	6,322	-156	-3,957	70	11,844
Currency conversation differences				370			370
Minority shares						-3	-3
Conversion of share/Convertible bond	21,038	21					21
Period result					2,673	5	2,678
Interest saving from convertible bond			-2				-2
Equity capital as at 31.12.2008	9,585,903	9,586	6,320	214	-1,284	72	14,908
Equity capital as at 31.12.2008/01.01.2009	9,585,903	9,586	6,320	214	-1,284	72	14,908
Currency conversation differences				-300			-300
Period result					760	-15	745
Equity capital as at 31.03.2009	9,585,903	9,586	6,320	-86	-524	57	15,353

SEGMENT REPORT

Segment reporting Engineering	31.03.2009	31.03.2008	Change		31.12.2008
	T€	T€	T€	%	T€
Sales and other operating income	9,546	9,526	20	0.2	39,276
Sales revenues from long-term issues	1,836	586	1,250	213.3	4,430
Inventory changes	727	831	-104	-12.5	584
Other own work capitalised	0	0	0	k.A.	0
Cost of material	-4,765	-4,377	-388	8.9	-18,525
Personnel expenses	-5,020	-4,274	-746	17.5	-17,800
Depreciation	-107	-29	-78	269.0	-289
Other	-867	-750	-117	15.6	-3,215
EBITDA	1,457	1,542	-85	-5.5	4,750
Segment results (EBIT)	1,350	1,513	-163	-10.8	4,461

Segment reporting Technology Services	31.03.2009	31.03.2008	Change		31.12.2008
	T€	T€	T€	%	T€
Sales and other operating income	814	797	17	2.1	3,652
Inventory changes	3	33	-30	-90.9	6
Other own work capitalised	0	0	0	k.A.	0
Cost of material	-80	-94	14	-14.9	-436
Personnel expenses	-508	-443	-65	14.7	-1,959
Depreciation	-55	-79	24	-30.4	-328
Other own work capitalised	-180	-145	-35	24.1	-763
EBITDA	49	148	-99	-66.9	500
Segment results (EBIT)	-6	69	-75	-108.7	172

Group	31.03.2009	31.03.2008	Change		31.12.2008
	T€	T€	T€	%	T€
Segment results Engineering	1,350	1,513	-163	-10.8	4,461
Segment results Technology Services	-6	69	-75	-108.7	172
Cost of group administration, other	-538	-456	-82	18.0	-1,686
EBIT group	806	1,126	-320	-28.4	2,947
Financial results	13	26	-13	-50.0	233
Result of affiliated companies	-79	-14	-65	n.a.	-113
EBT	740	1,138	-398	-35.0	3,067
Taxes on income	4	-240	244	-101.7	-389
Net income/losses for the year	744	898	-154	-17.1	2,678
Profit share of minority shareholders	-16	11	-27	-245.5	5
Profit share of equity capital holder	760	887	-127	-14.3	2,673

ACCOUNTING RULES

Accounting principles

The interim report follows the international accounting standard IAS 34. The interim financial statements employ the same accounting and valuation assumptions as were used in preparing the 2008 consolidated financial statements.

Group of consolidated companies

Companies included in consolidation comprise the parent company TRIPLAN AG, Bad Soden Ts., and the subsidiaries controlled by it:

Triplan Ingenieur AG, Basel, Switzerland 100%
Planungsbüro Burkart AG, Schindellegi, Switzerland 100%
Planungsbüro Burkart GmbH, Lörrach 100%
Venturis GmbH, Bad Soden/Ts. 100 %
Venturis GmbH, Ettingen, Switzerland 100%
TRIPLAN Consulting GmbH, Bad Soden/Ts. 100 %
TREVIS Ingenieure AG, Basel, Switzerland 51%

As of 1 June 2008, the companies of the Burkart Group have been included and fully consolidated in TRIPLAN's consolidated financial statements. TRIPLAN AG owns 100% of Planungsbüro Burkart AG, Switzerland and of Planungsbüro Burkart GmbH, Germany. The companies of the Burkart Group are involved in planning and calculating facilities in power plants and in the chemical plant construction sector. The discounted acquisition costs were EUR 1.8 million, consisting of a direct payment in 2008 of around EUR 1 million and profit-related components distributed over the next three years. On the liabilities side of the balance sheet, liabilities of EUR 0.8 million were recorded in accordance with the earn-out rules under IFRS 3.

Amortization of goodwill and other assets

In accordance with IFRS 3, goodwill has no longer been amortized starting with business year 2005. With the value impairment test, a write-down may result from the comparison of fair value with book value. The test for impairment is performed annually or when special indications exist (triggering events). In 2008, the start of operations by TRIPLAN Consulting GmbH and the asset deal performed in this connection with InPuncto GmbH increased assets by around EUR 400 thousand. This is largely due to addition of software of EUR 153 thousand and of a customer base of around EUR 235 thousand. Amortization takes place over 3 and 4 years, respectively. Goodwill of around EUR 1.1 million resulted from the initial consolidation of the Burkart companies in 2008. This is treated according to the above accounting rules.

ACCOUNTING RULES

Participations in associated companies

The product areas CADISON and TRICAD Original as well as the equity participation in ITandFactory AG, Switzerland, were (newly) transferred into ITandFactory GmbH based on the purchase contract of 18 April 2007. With this purchase contract, Neilsoft Ltd. (newly) acquired 60% of ITandFactory GmbH. The remaining 40% is held by the TRIPLAN Group, in particular TRIPLAN AG. ITandFactory GmbH is managed jointly by Neilsoft Ltd. and TRIPLAN AG in a partner-like manner. The ownership interest is valued in the consolidated balance sheet using the equity method. The ownership interest is updated by taking into account the share of the company's profits and the increase in the ownership interest resulting from execution of effective capital increases.

Deposits received and paid

The received and paid deposits accounts rose in the reporting period and by a significant amount compared to the past. This situation is due to the further expansion of the project business. The TRIPLAN Group's development can and will require a basic amount in these accounts in the future.

Other long-term liabilities

The other long-term liabilities are obligations from leasing contracts. Due to the stipulations of IFRS/IAS, these leasing contracts are valued as financial leases. As a result, the leased items are recorded under the company's long-term assets, and a liability is recorded as an offsetting item. The leasing installment is divided into an interest and a principal component, which are recorded respectively as an expense and reduction of the liability. The capitalized goods are written off over their useful life.

FINANCIAL CALENDAR / IMPRINT

Financial Calendar

Release Annual Report 2008	31.03.2009
Release first quarter report 2009	14.05.2009
Annual General Meeting	04.06.2009
Release mid-term report 2009	13.08.2009
Release nine-months report 2009	12.11.2009

Imprint

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This report contains future-oriented statements reflecting the present views of the management of TRIPLAN AG regarding future events. Every statement in this report portraying or based on the views, assumptions, expectations or predictions or underlying assumptions is such a future-oriented statement. These statements are based on plans, estimates and forecasts currently available to the management of TRIPLAN AG. They therefore relate to the day on which they were made. Future-oriented statements are naturally subject to risk and uncertainties which can lead to the actual development considerably deviating from the said future-oriented statement or the events implicitly expressed therein. TRIPLAN AG thereby assumes no obligation and does not intend to update such statements in view of new information on future events.