

Engineering Services

Technology Services

40 years experience

Quarterly report | half-year 2009

TRIPLAN

OVERVIEW FINANCIAL FIGURES

Balance sheet ratios	30.06.2009	30.06.2008	Change		31.12.2008
	T€	T€	T€	%	T€
Balance sheet total	24,539	23,715	824	3.5	24,634
Capital stock	15,699	13,352	2,347	17.6	14,908
Accounts receivable	9,919	9,177	742	8.1	9,361
Accounts payable	4,395	5,067	-672	-13.3	4,158
Equity ratio (in %)	64.0	56.3	8	13.6	60.5
Cash resources	5,223	6,301	-1,078	-17.1	6,585

Cash flow ratios	30.06.2009	30.06.2008	Change		31.12.2008
	T€	T€	T€	%	T€
Cash Flow	-1,257	722	-1,979	k.A.	586
Free Cash Flow	-476	2,299	-2,775	k.A.	2,572
Cash Flow from ordinary activities	-628	2,200	-2,828	k.A.	2,265
Cash Flow from investment activities	-562	-1,456	894	61.4	-1,564
Cash Flow from financing activities	-67	-22	-45	204.5	-115

Ratios	30.06.2009	30.06.2008	Change		31.12.2008
	T€	T€	T€	%	T€
Revenues	23,771	22,782	989	4.3	46,950
Operating results	866	1,839	-973	-52.9	2,947
Financial results	-162	76	-238	k.A.	233
Group results	851	1,416	-565	-39.9	2,673
EBITDA	1,207	2,195	-988	-45.0	3,787
EBIT	866	1,839	-973	-52.9	2,947
EBT	704	1,849	-1,145	-61.9	3,067
Personnel expenses	11,196	10,361	835	8.1	21,050
Number of employees	327	330	-3	-0.9	330

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FOREWORD BY THE MANAGEMENT

Engineering market highly competitive

Dear Shareholders,
Ladies and Gentlemen,

The effects of the financial and economic crisis continued to negatively influence developments in the chemical industry. The generally weak demand for chemicals by important customers in Germany and abroad resulted in a drop in sales revenue for German chemical companies of 16.5 percent in the first half of 2009. In terms of chemical production, which was cut back to meet demand, the German chemical industry dropped back to the level of 2003.

Despite these negative indicators, the industry association VCI e.V. believes that the chemical industry has already reached the bottom of the business cycle, since the production of basic chemicals, which has risen since February 2009, is considered a central indicator for economic trends in the chemical industry. For the entire year of 2009, the VCI e.V. expects chemical production to fall by around 10 percent and total revenue by 12 percent

The harsh decline in industry sales has caused shifts in investments in major industrial projects and thus inhibits a sustainable market revival. This increased lack of project implementation causes engineering service-providers to concentrate on a few contract bids and produces a clear escalation in the competitive situation. The market situation, which is accordingly marked by pressure on margins, also has an impact on TRIPLAN's business activities and makes acquisition of new customers and projects more difficult in general. However, TRIPLAN can use its competitive advantages, which it gained in the past, even in this challenging market environment. The international orientation, focus on the four clearly defined segments of Life Science, Refinery/Petrochemical, Chemical/Industry and the promising Energy segment and the company's international track record are decisive advantages in winning assignments.

The strategy previously followed of pushing company growth through international partners and entering new markets was carried out by TRIPLAN in the first half of 2009 as well. The Managing Board increased contact with the Indian partner Neilsoft Ltd. and will conduct talks with company representatives in the coming months about potential projects in the Indian market. In addition, the Managing Board improved the regional presence in Germany and Switzerland by opening two new branches in Neustadt an der Donau and Renens (Switzerland). With the goal of improving service and care of existing customers through a nearby branch, TRIPLAN is continuously strengthening the regional network close to customers. In addition, the branches are used as sales offices.

FOREWORD BY THE MANAGEMENT

Engineering market highly competitive

Besides the satisfactory developments in the Life Science, Refinery/Petrochemical und Chemical/Industry areas, the Managing Board also initiated sales-supporting measures in the Energy area. The takeover of Planungsbüro Burkart in 2008 supplemented the existing services offering in the Engineering area and gave the Group access to an additional 40 engineers. The listing of TRIPLAN as a service provider for an international energy corporation promoted the goal of making Energy a growth segment within the TRIPLAN Group. An initial step in implementing TRIPLAN's strategy of clearly and sustainably building up its solution competence in the Energy area, which it acquired through the takeover of Burkart, can thus be deemed successful.

The result of pursuing our strategic goals is reflected in a newly improved sales situation. Despite the continued tense economic situation, TRIPLAN improved its sales revenue in the first half of 2009 by 4.3 percent and generated consolidated revenue of EUR 23.771 million, compared to EUR 22.782 million in the comparable previous year's period. But the positive sales developments were not reflected on the profit side. In the reporting period, EBIT fell by 52.9 percent, from EUR 1.839 million to EUR 866 thousand. The drop in earnings is due in particular to the billing of a large-scale project with relatively very high margins in the previous year. Because of the lack of such large-scale projects in the reporting period, the two periods are not fully comparable. Moreover, the current strong competition in the engineering market does not permit achievement of high margins. Rather, TRIPLAN is using the situation mainly to gain market share and further develop its strategic positioning.

Despite the market situation previously discussed, the Managing Board sees TRIPLAN AG as currently well positioned in the market. Probably, we will not reach the set revenue. By the mentioned pressure of margin we expect an EBIT-margin of 4.5 to 5.0 percent. To achieve future profitable growth for the company, the Managing Board is striving to achieve further market penetration as an engineering service-provider by expanding its international cooperative arrangements and through targeted selling of engineering services in the four focus industries.

Walter Nehrbass
Managing Board chair

Heinz Braun
Chief financial officer

ECONOMIC ENVIRONMENT

Light recovering of the chemical industry

Engineering

The collapse of the worldwide chemical industry since the end of 2008 also influenced developments in the first half of 2009. The worldwide economic crisis and recession resulted in weak international demand, which has left deep scars in the industry's financial statements. The drop in chemical production of 15.5 percent compared to the previous year's period meant that the industry had fallen back to approximately the production level of 2003. Capacity utilization of the industry's plants was only 72 percent, a new low.

After the start of its harsh collapse at the end of last year, the chemical industry in Germany has now reached the bottom of the recession, according to statements by the industry association VCI e.V., the German Chemical Industry Association. The production of basic chemicals, which is a central indicator for the cyclical trend in the chemical industry, has improved slightly but constantly since February 2009. According to the industry association, production has stabilized at a very low level. Moreover, a majority of the companies expect a slight improvement in the chemical business in the second half of the year. For the entire year 2009, the industry association expects chemical production to fall around 10 percent and total revenue by 12 percent.

Technology Service

The effects of the financial crisis have left their marks on the German IT market as well. As the industry association BITKOM e.V. stated, 47 percent of the questioned companies had lower sales or fewer new orders in June 2009. This is the highest number since surveys were started in October 2008. Despite the drops in revenue, the IT market is not as strongly affected by the economic crisis as other industries. Already in the coming year, BITKOM expects a market revival and forecasts a weak growth rate of 1.3 percent. The strongest growth, 2.8 percent, will continue to be achieved in the IT Services area. The Software area is expected to achieve growth of 0.7 percent, while the Hardware area will continue to suffer negative performance.

IN THE REPORTING PERIOD

New locations for a sustainable future growth

TRIPLAN opens office in Renens (Switzerland) near Lausanne

During the reporting period, TRIPLAN AG opened an office in Renens (Switzerland) near the city Lausanne. The new office's goals are to be close to existing customers in the region and also to serve as a sales office to acquire new customers in the French-speaking part of Switzerland.

Founding of TRIPLAN Gebäudetechnik in Basel, Switzerland

To expand its design services, TRIPLAN AG has founded TRIPLAN Gebäudetechnik AG in Basel, Switzerland with the aim of being able in future to cover potential areas of domestic engineering disciplines in the context of plant design, so as to improve the integrated service of the TRIPLAN Group. Until now specialised engineering companies were called on to help with such designs.

TRIPLAN listed by RWE Power AG as an engineering supplier

TRIPLAN AG won a listing as a supplier at RWE Power AG. RWE Power AG is the power generator in the RWE Group in continental Europe and one of Europe's largest electricity producers. For power generation, RWE Power AG relies on a broad pallet of energy providers and the most varied of power stations as well as nuclear energy, brown and hard coal and gas and hydroelectric power plants. Through acquisition of Planungsbüro Burkart, TRIPLAN gained the competence to carry out system planning in the energy sector. After integration of the Burkart Group into the TRIPLAN Group, the focus of activities has been on expansion of the Energy segment to make use of existing competencies to permanently achieve profitability and expand the market position in the Energy area. With its listing at RWE, TRIPLAN AG has successfully taken an initial large step toward achieving this goal. The listing opens up further sales potential. Companies that are not listed by major corporations are already removed from consideration in the inquiry process.

Neilsoft and TRIPLAN identify first projects in the Indian market

In the first half of the year, TRIPLAN and Neilsoft strengthened their business relationships regarding joint project acquisitions in the Indian market. In the coming months, both companies will reinforce their efforts to deepen their contacts with potential customers and, through a roadshow, conduct face-to-face discussions about possible projects with company representatives in India.

AFTER THE REPORTING PERIOD

Annual General Shareholders' Meeting decides to change the financial year

This year's Annual General Meeting of Shareholders on 4 June 2009 passed all management resolutions. Among other things, the shareholders approved management's resolution to change the financial year. The current financial year 2009 will thus end on 30 September 2009. Subsequent financial years will run from 1 October to 30 September.

TRIPLAN continues stock exchange listing in the General Standard

On 6 July 2009, the Managing Board of TRIPLAN AG announced a segment change from Prime Standard to General Standard. In the opinion of the Managing Board, the General Standard's transparency level is more expedient for TRIPLAN AG, given the company's size, in its efforts to cut costs while continuing to pursue its capital-market goals adequately. The segment change becomes effective in October 2009.

Frankfurt Higher Regional Court (OLG) rejects shareholders' suits against TRIPLAN AG

The Frankfurt Higher Regional Court rejected the appeal of several shareholders against the judgment of the Frankfurt Regional Court (challenges against resolutions of the Annual General Meeting of Shareholders of TRIPLAN AG on 5 June 2008) announced on 28 October 2008 and thus, in its result, confirmed the decision of the Frankfurt Regional Court. The challenges and pleas for annulment of six shareholders referred to all of the resolutions passed by the Annual General Meeting of Shareholders. Three of ten former plaintiffs remained in the appeals procedure. Through the approval process requested by TRIPLAN AG in September 2008, parts of the resolutions could already be entered in the commercial register.

RATIOS

TRIPLAN's Financial Figures as of June 30, 2009

Sales revenue

Despite difficult market conditions, TRIPLAN increased consolidated sales revenue in the first half of 2009 by 4.3 percent, from EUR 22.782 million to EUR 23.771 million. The Engineering segment contributed EUR 22.454 million (previous year: EUR 21.285 million / +5.5 percent) to consolidated sales revenue, while the Technology Services segment contributed EUR 1.531 million (previous year: EUR 1.640 million / +6.6 percent). The Group's total operating performance as of 30 June 2009 was EUR 24.884 million (previous year: EUR 23.876 million / +4.2 percent).

Material expense

Material expense rose in the reporting period by 9.2 percent to EUR 9.917 million compared to EUR 9.081 million in the comparable previous year's period. That corresponds to a rise in the material expense rate from 38.0 percent to 39.9 percent. The increase in material expense is largely due to the expansion of the Group's business activities and acquisition of Planungsbüro Burkart in May 2008.

Personnel expense

Personnel expense rose to EUR 11.196 million as of 30 June 2009 (previous year: EUR 10.361 million), 8.1 percent higher than in the previous year's period. The increase is largely due to the takeover of Planungsbüro Burkart, which was acquired in May 2008 and consolidated for the first time in June 2008. TRIPLAN employed 327 people (previous year: 330 employees) as of the reporting date.

EBIT

EBIT as of 30 June was EUR 866 thousand, compared to EUR 1.839 million in the previous year's period. This equals an EBIT margin of 3.5 percent (previous year: 7.7 percent). The Engineering segment contributed EUR 1.952 million to consolidated EBIT, the Technology Services EUR -90 thousand. EBIT was influenced by two main factors. First, large-scale projects, which had an exceptionally positive effect on profits, were billed in the previous year's period, and second, the pressure on margins due to the current tense economic environment had a negative effect on this period's profits.

RATIOS

TRIPLAN's Financial Figures as of June 30, 2009

Net income

The net income trend of the previous year's period could not be continued. As of 30 June 2009, net income was EUR 851 thousand, compared to EUR 1.416 million in the comparable previous year's period. That corresponds to a return on sales revenue of 3.4 percent compared to 5.9 percent as of 30 June 2008. Earnings per share (diluted/undiluted) as of the reporting date were EUR 0.09 compared to EUR 0.15 as of the reporting date of the comparable previous year's period.

Long-term assets

TRIPLAN's long-term assets rose EUR 487 thousand, from EUR 6.668 million to EUR 7.155 million, or 7.3 percent over the previous year's period. Essentially, the intangible fixed assets account rose by 5.7 percent, from EUR 5.170 million to EUR 5.465 million. This account also includes intangible assets on the books of Planungsbüro Burkart when it was acquired, such as software licenses and goodwill.

Short-term assets

Total current assets remained almost the same, with a change of just 2.0 percent compared to 30 June 2008. Accounts receivable and other receivables rose 8.1 percent, from EUR 9.177 million to EUR 9.919 million. The increase in receivables is due to the expansion of business operations and extended payment terms. The cash and equivalents account fell 17.1 percent, from EUR 6.301 million to EUR 5.223 million.

Shareholders' equity

TRIPLAN's shareholders' equity rose 17.6 percent as of 30 June 2009, from EUR 13.352 million to EUR 15.699 million. The increase largely came from reduction of the accumulated deficit, which improved in the reporting period from EUR -2.541 million to EUR -433 thousand. With total assets of EUR 24.539 million (previous year: EUR 23.715 million / +3.5 percent), the equity ratio as of the reporting date was 64.0 percent, compared to 56.3 percent in the comparable previous year's period.

RATIOS

TRIPLAN's Financial Figures as of June 30, 2009

Noncurrent liabilities

The noncurrent liabilities account remained almost unchanged in the reporting period at EUR 1.744 million (previous year: EUR 1.830 million / -4.7 percent). Other long-term liabilities include, among other things, the earn-out liabilities existing from the Burkart takeover, which will be paid in the next two years. The first and second installments were already paid in 2008 and 2009. The remaining installments will be paid in 2010 and 2011 in accordance with the contract, assuming business develops accordingly.

Current liabilities

Current liabilities fell 16.8 percent compared to the previous year's period, from EUR 8.533 million to EUR 7.096 million. This was largely influenced by the reduction in accounts payable of EUR 672 thousand as well as other liabilities, which were EUR 4.395 million on the reporting date (previous year EUR 5.067 million / -13.3 percent).

Cash flow

The change in cash and equivalents as of the end of the period was EUR -1.257 million (previous year: EUR 701 thousand). Cash flow from operating activities was EUR -628 thousand (previous year: EUR 1.105 million) and was influenced in particular by the change in accounts receivable and the change in other current liabilities. Cash flow from investing activities was influenced by the second purchase price installment for the acquisition of Burkart Ingenieurbüro. As of the end of the period, cash flow from investing activities was EUR -562 thousand (previous year: EUR -1.463 million). Cash flow from financing activities was EUR -67 thousand (previous year: EUR -14 thousand) due to payment of lease obligations treated as financial leases.

BALANCE OATH

Opportunities & risks of business activities

Opportunities and risks of the TRIPLAN Group's business activity have not changed since the Annual Report 2008. Details can be taken from the Annual Report 2008 on pages 24-37.

Statements in accordance with §37w par. 5 WpHG (German Securities Trading Law)

The semiannual report of TRIPLAN AG as of 30 June 2009 was neither audited nor checked by the independent auditor.

Financial statement oath

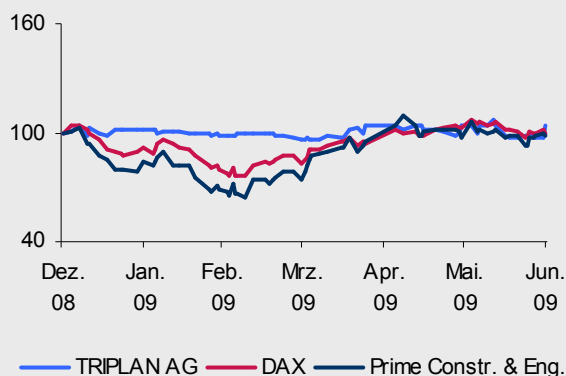
Declaration in accordance with § 37y No. 1 WpHG (German Securities Trading Law): "We certify that, to the best of our knowledge, the interim consolidated financial statements fairly present the net worth, financial and earnings position of the Group in conformity with the applicable accounting principles for interim reporting, taking into account the requirements of § 37w WpHG, and that the interim consolidated management report presents the business developments, including the results of operations and condition of the Group, in a manner that corresponds to the actual circumstances and describes the material risks and opportunities of the Group's expected developments in the rest of the business year."

INVESTOR RELATIONS

TRIPLAN share outperforms DAX

General stock market environment

The general stock market environment was extremely volatile in the first half of 2009. In the first quarter, in particular, the continued poor economic outlook ensured increased selling pressure in the markets, which was reflected in a sharp drop in the German stock index DAX and other leading indices, such as the MDAX. And so the lead index recorded a drop of 15.1 percent in the first three months, falling from 4,810 to 4,085 points. The index reached its low at the beginning of March at 3,666 points, which was followed by a reversal of trend that raised the index to its high for the year so far of 5,144 points, which almost completely made up for the losses recorded. With a rise of 17.7 percent, the DAX went up in the second quarter from 4,085 points to 4,809 points and finished up the first half of 2009 with a minimal loss. A course similar to that of the DAX was also shown by the Prime Construction & Engineering Index, which includes TRIPLAN shares. This fell from 326 points to 322, thus losing 1.2 percent in the reporting period.



The TRIPLAN Share

Shares of TRIPLAN AG continued their solid development in the first half year. As of 30 June 2009, the company's shares gained in value around 3.5 percent, from EUR 2.90 to EUR 3.00. With this development, the company's shares again outperformed the lead index DAX and the Prime Construction & Engineering Index, exceeding the value development of the indices by 3.5 and 4.9 percent, respectively. The highest price of TRIPLAN shares in the reporting period was EUR 3.10 according to the Xetra ending price, while the lowest was EUR 2.80. The average trading volume was 1,365 shares per trading day.

Investor Relations

The Managing Board of TRIPLAN AG continued its investor relations activities unchanged in financial year 2009 and informed shareholders in a timely manner about current business developments through company announcements and publication of annual and quarterly reports. The Board was also available to investment professionals for direct talks.

The Shareholders' Meeting

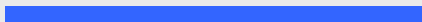
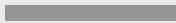


This year's Annual General Meeting of Shareholders of TRIPLAN AG took place on 4 June in Bad Soden. Shareholders passed all management recommendations with clear majorities. Besides standard resolutions, such as ratification of the actions of the Managing Board and Supervisory Board, shareholders also approved a share repurchase program and a change in the financial year.

INVESTOR RELATIONS

Relative Outperformance of DAX by around 3,5 percent

Shareholder structure

Shareholderstructure as at 30.06.2009:

BEKO HOLDING AG:	55 percent	
ABAG Aktienmarkt Beteiligungs AG:	22 percent	
Universal Investment GmbH:	5 percent	
Free Float:	18 percent	

Performance

TRIPLAN Kurs 30.06.2009 (Euro) ¹	3.00
TRIPLAN Performance (absolut) 30.06.2009 (%) ¹	3.5
TRIPLAN Performance (relativ vs. DAX) 30.06.2009 (%) ¹	3.5
TRIPLAN Höchstkurs 30.06.2009 (Euro) ¹	3.10
TRIPLAN Tiefstkurs 30.06.2009 (Euro) ¹	2.80

Trading Data

Average traded shares HJ (pieces) ²	1,365
ISIN	DE 0007499303
WKN	749930
Reuters	TPN
Number of shares (pieces)	9.585.903
Triplan market cap as at 30.06.2009 (Euro) ¹	28.757.709
Industry	Bauindustrie
Trading places	Xetra, Frankfurt, Munich, Stuttgart, Berlin-Bremen, Düsseldorf
Indices	CDAX, Classic All Share, GEX, Prime All Share
Industry indices	DAXsector All Construction DAXsector Construction DAXsubsector All Construction & Engineering DAXsubsector Construction & Engineering

¹ Basis Xetra Last call; ² Basis Xetra Trading

INCOME STATEMENT (APR - JUN)

	30.06.2009	30.06.2008	Change		31.12.2008
	T€	T€	T€	%	T€
Revenues	11,713	11,981	-268	-2.2	46,950
Inventory changes	-123	-176	53	k.A.	589
Capitalised stock of self-constructed assets	0	0	0	k.A.	0
Other operating income	226	246	-20	-8.1	1,153
Gross performance	11,816	12,051	-235	-2.0	48,692
in %	100	100			100
Cost of material	5,058	4,610	448	9.7	18,958
in %	42.8	38.3			38.9
Personnel expenses	5,311	5,305	6	0.1	21,050
in %	44.9	44.0			43.2
Depreciation	173	193	-20	-10.4	840
in %	1.5	1.6			1.7
Other operating expenses	1,214	1,232	-18	-1.5	4,897
in %	10.3	10.2			10.1
Earnings before interest and taxes (EBIT)	60	712	-652	-91.6	2,947
in %	0.5	5.9			6.1
Financial result	14	50	-36	-72.0	233
in %	0.1	0.4			0.5
Profit sharing	-110	-52	-58	111.5	-113
in %	-0.9	-0.4			-0.2
Earnings before taxes (EBT)	-36	711	-747	k.A.	3,067
in %	-0.3	5.9			6.3
Taxes on income	122	-165	287	k.A.	-389
Net income for the year	86	546	-460	-84.2	2,678
in %	0.7	4.5			5.5
Profit share of minority shareholders	-5	17	-22	k.A.	5
Net income after share of profit of other shareholders	91	529	-438	-82.8	2,673
in %	0.8	4.4			5.5
Earnings per share (diluted)	0.01	0.06	-0.05	-83.3	0.28
Earnings per share (undiluted)	0.01	0.06	-0.05	-83.3	0.28

INCOME STATEMENT (JAN - JUN)

	30.06.2009	30.06.2008	Change		31.12.2008
	T€	T€	T€	%	T€
Revenues	23,771	22,782	989	4.3	46,950
Inventory changes	606	689	-83	-12.0	589
Capitalised stock of self-constructed assets	0	0	0	k.A.	0
Other operating income	507	405	102	25.2	1,153
Gross performance	24,884	23,876	1,008	4.2	48,692
in %	100	100			100
Cost of material	9,917	9,081	836	9.2	18,958
in %	39.9	38.0			38.9
Personnel expenses	11,196	10,361	835	8.1	21,050
in %	45.0	43.4			43.2
Depreciation	341	356	-15	-4.2	840
in %	1.4	1.5			1.7
Other operating expenses	2,564	2,239	325	14.5	4,897
in %	10.3	9.4			10.1
Earnings before interest and taxes (EBIT)	866	1,839	-973	-52.9	2,947
in %	3.5	7.7			6.1
Financial result	27	76	-49	-64.5	233
in %	0.1	0.3			0.5
Profit sharing	-189	-66	-123	186.4	-113
in %	-0.8	-0.3			-0.2
Earnings before taxes (EBT)	704	1,849	-1,145	-61.9	3,067
in %	2.8	7.7			6.3
Taxes on income	126	-405	531	k.A.	-389
Net income for the year	830	1,444	-614	-42.5	2,678
in %	3.3	6.0			5.5
Profit share of minority shareholders	-21	28	-49	k.A.	5
Net income after share of profit of other shareholders	851	1,416	-565	-39.9	2,673
in %	3.4	5.9			5.5
Earnings per share (diluted)	0.09	0.15	0.06	-40.0	0.28
Earnings per share (undiluted)	0.09	0.15	0.06	-40.0	0.28

BALANCE SHEET

Balance sheet (assets)	30.06.2009	30.06.2008	Change		31.12.2008
	T€	T€	T€	%	T€
A Long-term assets					
I. Intangible assets	5,465	5,170	295	5.7	5,238
II. Tangible assets	803	745	58	7.8	875
III. Shares affiliated companies	218	454	-236	-52.0	407
IV. Deferred taxes	669	299	370	123.7	688
Total	7,155	6,668	487	7.3	7,208
B. Short-term assets					
I. Inventories	2,242	1,569	673	42.9	1,480
II. Accounts receivable (trade debtors) and other accounts receivable	9,919	9,177	742	8.1	9,361
III. Cash	5,223	6,301	-1,078	-17.1	6,585
Total	17,384	17,047	337	2.0	17,426
Total assets	24,539	23,715	824	3.5	24,634
Balance sheet (liabilities)	30.06.2009	30.06.2008	Change		31.12.2008
	T€	T€	T€	%	T€
A Capital Stock					
I. Subscribed capital	9,586	9,586	0	0.0	9,586
II. Capital reserve	6,320	6,322	-2	0.0	6,320
III. Exchange equation items	109	-113	222	k.A.	214
IV. Accumulated profits	-433	-2,541	2,108	-83.0	-1,284
Summe	15,582	13,254	2,328	17.6	14,836
I. Minority shares	117	98	19	19.4	72
Total	15,699	13,352	2,347	17.6	14,908
B. Long-term liabilities					
I. Deferred taxes	491	412	79	19.2	741
II. Pension obligations	311	398	-87	-21.9	311
III. Other long-term liabilities	942	1,020	-78	-7.6	1,215
Total	1,744	1,830	-86	-4.7	2,267
C. Short-term liabilities					
I. Accounts payable and other liabilities	4,395	5,067	-672	-13.3	4,158
II. Provisions for taxation	149	268	-119	-44.4	252
III. Other provision	2,552	3,198	-646	-20.2	3,049
Total	7,096	8,533	-1,437	-16.8	7,459
Total liabilities	24,539	23,715	824	3.5	24,634

CASH FLOW STATEMENT

	30.06.2009	30.06.2008
	T€	T€
Cash flow from current business operations		
EBIT	866	1,127
Adjustments for:		
Depreciation	341	163
Operating result before changes to working capital	1,207	1,290
Changes of inventories	-762	-880
Changes of accounts receivables (trade debtors)	-563	20
Changes of other short-term assets	6	-193
Changes to accounts payable	173	349
Changes to other short-term liabilities	-537	641
Cash earned from current business operations	-476	1,227
Interest payments/interest income	27	-26
Paid taxes	-179	-96
Net cash from current business operations	-628	1,105
Cash flow from investment operations		
Purchase of subsidiaries		
less acquired net cash	-422	-821
Profit from the sale of subsidiaries	76	100
Purchase of other financial assets	0	-150
Purchase of intangible and tangible assets	-260	-592
Income from sale of tangible assets	44	0
Net cash used for investment activities	-562	-1,463
Cash flow from financing activities		
Redemption of loans	-67	-14
Net cash from financing activities	-67	-14
Changes to cash resources	-1,257	-372
Changes to accumulated currency differences	-105	132
Cash resources at the beginning of the period	6,585	5,537
Cash resources at the end of the period	5,223	5,297

DEVELOPMENT IN EQUITY CAPITAL

	Number issued ordinary capital	Sub- scribed capital	Capital reserve	Echange equations	Consolidated income statement	Minority shares	Total
		T€	T€	T€	T€	T€	T€
Equity capital as at 31. Dezember 2007/1. January 2008	9,564,865	9,565	6,322	-156	-3,957	70	11,844
Currency conversation differences				370			370
Minority shares						-3	-3
Conversion of share/Convertible bond	21,038	21					21
Period result					2,673	5	2,678
Interest saving from convertible bond			-2				-2
Equity ratio as at 31. Dezember 2008	9,585,903	9,586	6,320	214	-1,284	72	14,908
Equity capital as at 31. Dezember 2008/1. January 2009	9,585,903	9,586	6,320	214	-1,284	72	14,908
Currency conversation differences				-105			-105
Minority interest foundation TRIPLAN Gebäudetechnik AG						65	65
Period result					851	-20	831
Equity capital as at 30. June 2009	9,585,903	9,586	6,320	109	-433	117	15,699

SEGMENT REPORT

Segment reporting Engineering	30.06.2009	30.06.2008	Change		31.12.2008
	T€	T€	T€	%	T€
Sales and other operating income	21,159	20,142	1,017	5.0	39,276
Sales revenues from long-term issues	1,295	1,143	152	13.3	4,430
Inventory changes	576	653	-77	-11.8	584
Other own work capitalised	0	0	0	k.A.	0
Cost of material	-9,712	-8,893	-819	9.2	-18,525
Personnel expenses	-9,531	-8,823	-708	8.0	-17,800
Depreciation	-215	-95	-120	126.3	-289
Other	-1,620	-1,488	-132	8.9	-3,215
EBITDA	2,167	2,734	-567	-20.7	4,750
Segment results (EBIT)	1,952	2,639	-687	-26.0	4,461

Segment reporting Technology Services	30.06.2009	30.06.2008	Change		31.12.2008
	T€	T€	T€	%	T€
Sales and other operating income	1,531	1,640	-109	-6.6	3,652
Inventory changes	30	36	-6	-16.7	6
Other own work capitalised	0	0	0	k.A.	0
Cost of material	-176	-187	11	-5.9	-436
Personnel expenses	-991	-882	-109	12.4	-1,959
Depreciation	-112	-160	48	-30.0	-328
Other own work capitalised	-372	-324	-48	14.8	-763
EBITDA	22	283	-261	-92.2	500
Segment results (EBIT)	-90	123	-213	k.A.	172

Group	30.06.2009	30.06.2008	Change		31.12.2008
	T€	T€	T€	%	T€
Segment results Engineering	1,952	2,639	-687	-26.0	4,461
Segment results Technology Services	-90	123	-213	-173.2	172
Cost of group administration, other	-996	-923	-73	7.9	-1,686
EBIT group	866	1,839	-973	-52.9	2,947
Financial results	27	76	-49	-64.5	233
Result of affiliated companies	-189	-66	-123	186.4	-113
EBT	704	1,849	-1,145	-61.9	3,067
Taxes on income	126	-405	531	k.A.	-389
Net income/losses for the year	830	1,444	-614	-42.5	2,678
Profit share of minority shareholders	-21	28	-49	k.A.	5
Profit share of equity capital holder	851	1,416	-565	-39.9	2,673

ACCOUNTING RULES

Accounting principles

The interim report follows the international accounting standard IAS 34. The interim financial statements employ the same accounting and valuation assumptions that were used in preparing the 2008 consolidated financial statements.

Companies included in consolidation

Companies included in consolidation comprise the parent company TRIPLAN AG, Bad Soden/Taunus, and the subsidiaries controlled by it:

- Triplan Ingenieur AG, Basel, Switzerland 100%
- Planungsbüro Burkart AG, Schindellegi, Switzerland 100%
- Planungsbüro Burkart GmbH, Lörrach 100%
- VenturisIT GmbH, Bad Soden/Ts. 100 %
- Venturis GmbH, Ettingen, Switzerland 100%
- TRIPLAN Consulting GmbH, Bad Soden/Ts. 100 %
- TREVIS Ingenieure AG, Basel, Switzerland 51%
- TRIPLAN Gebäudetechnik AG 51 %

With the assumption of business activity of the newly founded TRIPLAN Gebäudetechnik AG, Basel, the company was fully consolidated in TRIPLAN's Group financial statements as of 1 May 2009. Through Triplan Ingenieur AG, TRIPLAN AG indirectly owns 51% of TRIPLAN Gebäudetechnik AG. The remaining shares in the company are held by the management of TRIPLAN Gebäudetechnik AG. The purpose of the company is to perform consulting and planning services for energy and building services technology, the process industry and, in general, for residential construction, commercial construction, industry, service companies and clean-room technology.

As of 1 June 2008, the companies of the Burkart Group have been included and fully consolidated in TRIPLAN's consolidated financial statements. TRIPLAN AG owns 100% of Planungsbüro Burkart AG, Switzerland and of Planungsbüro Burkart GmbH, Germany. The companies of the Burkart Group are involved in planning and calculating facilities in power plants and in the chemical plant construction sector. The discounted acquisition costs were EUR 1.8 million, consisting of a direct payment in 2008 of around EUR 1 million and profit-related components distributed over the next three years. On the liabilities side of the balance sheet, liabilities of EUR 0.9 million were recorded in accordance with the earn-out rules under IFRS 3. Because of a payment from the earn-out contract and the effects of exchange rates and interest rates, the liability fell in the second quarter by EUR 206 thousand to EUR 753 thousand.

ACCOUNTING RULES

Amortization of goodwill and other assets

In accordance with IFRS 3, goodwill has no longer been amortized, starting with financial year 2005. With the value impairment test, a write-down may result from comparison of fair value with book value. The test for impairment is performed annually or when special indications exist (triggering events). In 2008, the start of operations by TRIPLAN Consulting GmbH and the asset deal performed in this connection with InPuncto GmbH increased assets by around EUR 400 thousand. This was largely due to addition of software of EUR 153 thousand and of a customer base of around EUR 235 thousand. Amortization takes place over 3 or 4 years, respectively. Goodwill of around EUR 1.1 million resulted from the initial consolidation of the Burkart companies in 2008. Goodwill rose by EUR 215 thousand due to the effects of interest and exchange rates within the first 12 months after acquisition. This is treated in accordance with the above accounting rules.

Participations in associated companies

The product areas CADISON and TRICAD Original as well as the equity participation in ITandFactory AG, Switzerland, were (newly) transferred into ITandFactory GmbH based on the purchase contract of 18 April 2007. With this purchase contract, Neilsoft Ltd. (newly) acquired 60% of ITandFactory GmbH. The remaining 40% are held by the TRIPLAN Group, in particular TRIPLAN AG. ITandFactory GmbH is managed jointly by Neilsoft Ltd. and TRIPLAN AG in a partner-like manner. The ownership interest is valued in the consolidated balance sheet at equity. The ownership interest is updated by taking into account the share of the company's profits and the increase in the ownership interest resulting from execution of effective capital increases.

Deposits received and paid

The received and paid deposits accounts rose in the reporting period. This situation is due to the further expansion of the project business. The TRIPLAN Group's development can and will require a basic amount in these accounts in the future.

Other long-term liabilities

The other long-term liabilities are obligations from leasing contracts. Due to the stipulations of IFRS/IAS, these leasing contracts are valued as financial leases. As a result, the leased items are recorded in the company's long-term assets. A liability is also recorded as an offsetting item. The leasing installment is divided into an interest and a principal component, which are recorded respectively as an expense and a reduction of the liability. The capitalized goods are written off over their useful life.

FINANCIAL CALENDAR / IMPRINT

Financial Calendar

Release Annual Report 2008	31.03.2009
Release first quarter report 2009	14.05.2009
Annual General Meeting	04.06.2009
Release mid-term report 2009	13.08.2009
Release Annual Report 2009	18.12.2009
Annual General Meeting 2010	18.03.2010

Imprint

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